

# Wollondilly Trust Ordinance 2002

(Reprinted under the Interpretation Ordinance 1985.)

The Wollondilly Trust Ordinance 2002 as amended by the Parish Trust Fund (Amendment) Ordinance 2004 and the Parish Trust Fund (Income Capitalisation) Amendment Ordinance 2008.

## Table of Provisions

Clause	
1	Name of this ordinance
2	Declarations
3	Definition of "trust fund"
4	Name of trust fund
5	New trusts
6	Capital of the trust fund
7	Application of the income of the trust fund
8	Review
9	Powers – leasing and licensing of real property
10	Amendment
11	Commencement
Schedule	

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## Long Title

An Ordinance to vary the trusts on which certain property is held and to establish the Wollondilly Trust.

## Preamble

A. Anglican Church Property Trust Diocese of Sydney (the "Property Trust") is the trustee of the property described in each of the cells in column 1 of the table in the Schedule (the "Existing Property").

B. The property described in a cell in column 1 of the table in the Schedule is held on the trusts described in the corresponding cell in column 2 of the Schedule.

C. By reason of circumstances which have arisen after the creation of the trusts on which the Existing Property is held, it is inexpedient to carry out and observe those trusts.

The Standing Committee of the Synod of the Diocese of Sydney Ordains as follows.

### 1. Name of this ordinance

This Ordinance is the Wollondilly Trust Ordinance 2002.

### 2. Declarations

By reason of circumstances which have arisen after the creation of the trusts on which the Existing Property is held, it is inexpedient to carry out and observe those trusts, and

- (a) it is inexpedient that the Existing Property be held for the same or like purposes as the trusts on which the Existing Property is held; and
- (b) it is expedient that power be given to the Property Trust to lease or licence from time to time any part of the real property forming part of the trust fund.

### 3. Definition of "trust fund"

In this Ordinance –

"trust fund" means –

- (a) the Existing Property; and
- (b) all real and personal property received or acquired by the Property Trust from time to time as an addition to the trust fund.

#### **4. Name of the trust fund**

The trust fund is to be known as the Wollondilly Trust.

#### **5. New trusts**

Subject to the terms of this Ordinance, the trust fund is held upon trust for the purposes of the provisional parish of Wollondilly (the "Parish").

#### **6. Capital of the trust fund**

(1) Any real property which forms part of the capital of the trust fund, may be used for one or more of the following purposes –

- (a) a church;
- (b) a residence for the minister, an assistant minister or any person employed by the churchwardens of a church in the Parish;
- (c) a hall or halls;
- (d) a school or other place of assembly;
- (e) any purpose incidental to a purpose referred to in paragraph (a), (b), (c) or (d).

(2) Any personal property which forms part of the capital of the trust fund may be applied by the Property Trust for one or more of the following purposes –

- (a) the payment of all rates, taxes and charges incurred by the Property Trust in relation to the trust fund, any property forming part of the trust fund or any transaction with property forming part of the trust fund; and
- (b) the costs of maintenance and repair of any property forming part of the trust fund required to meet minimum standards of maintenance and repair prescribed by Act, Regulation, Order or other law and applying to that property; and
- (c) to the extent such personal property arises from a payment made to the Property Trust by the churchwardens of a church in the Parish for the purpose of enabling the Property Trust to make a payment under a contract made or to be made by the Property Trust as trustee of the trust fund with the approval of a majority of the parish council, for that purpose; and
- (d) for such purposes as the Standing Committee may direct by ordinance or resolution.

(3) Pending application under clause 6(2), any personal property which forms part of the capital of the trust fund is to be invested.

(4) If the churchwardens of a church in the Parish make a payment to the Property Trust as an addition to the trust fund for the purpose of enabling the Property Trust to make a payment under any contract made or to be made by the Property Trust as trustee of the trust fund and –

- (a) the full amount of the payment made by the churchwardens is not required by the Property Trust for that purpose, the Property Trust may pay to the churchwardens an amount equal to the excess; or
- (b) the Property Trust claims an input tax credit (as defined in the *New Tax System (Goods and Services) Act 1999*) in respect of the payment made under the contract, the Property Trust may pay to the churchwardens an amount equal to the amount of the input tax credit (or proportionate part thereof where the payment made by the churchwardens is less than the payment made by the Property Trust).

#### **7. Application of the income of the trust fund**

(1) The income of the trust fund (other than income referred to in clause 7(2)), after paying all rates, taxes and charges incurred by the Property Trust in relation to the trust fund, any property forming part of the trust fund or any transaction with property forming part of the trust fund, is to be applied as follows –

- (a) if, from time to time, the personal property of the trust fund –
  - (i) is predominantly invested in the Property Trust's Long Term Pooling Fund – no portion is to be capitalised, or
  - (ii) is not predominantly invested in the Property Trust's Long Term Pooling Fund – 30% is to be capitalised, and
- (b) the balance is to be paid to the churchwardens of the church of the Parish or, if there is more than one church, the churchwardens of the principal church of the Parish, to

be applied for such purposes of the Parish as the parish council may from time to time determine.

(2) The income of the trust fund arising from a residential lease granted pursuant to clause 9(1) for a weekly rental which does not exceed \$750 or such other amount as the Standing Committee determines by resolution is to be applied in accordance with clause 7(1)(b).

**8. Review**

(1) The authority to apply income under clause 7(1)(b) earned after the review date terminates on the review date.

(2) For the purposes of subclause (1) "review date" means the date which is 5 years after the date this Ordinance commences or such later date as the Standing Committee approves from time to time by resolution.

(3) Any review of the application of income under clause 7(1)(b) must take into account the repair and maintenance of any building or other improvement situated on land which forms part of the capital of the trust fund in order to comply with the Heritage Act 1977.

**9. Powers – leasing and licensing of real property**

(1) With the written consent of the parish council of the Parish, the Property Trust may lease or licence any part of the real property forming part of the trust fund, except any part which is consecrated or licensed for use as a church, if the term of the lease or licence (when aggregated with the term of any option to renew such lease or licence) does not exceed 5 years.

(2) Nothing in this clause limits the powers of the Property Trust under the Anglican Church Property Trust Ordinance 1965 or under any other ordinance.

**10. Amendment**

The matter contained in Item 9 of Schedule 1 of the New Areas Variation of Trusts Ordinance 1999 is deleted.

**11. Commencement**

This Ordinance commences on the date of assent to this Ordinance.

**Schedule**

<b>Column 1</b>	<b>Column 2</b>
Volume 11741 Folio 203 known as 7 King Street, Tahmoor	By clause 3 of the New Areas Variation of Trusts Ordinance 1999 the land is held upon trust by the Anglican Church Property Trust Diocese of Sydney for the Wollongong Regional Council to be applied in providing a pastoral ministry in areas which by reason of rapid increase in population are or were unable in their early development to support a ministry.
Folio Identifier 1/9024, known as the site of St Pauls church, Great Southern Road, Bargo	Although there are no written trusts, the land is taken to be held on trust for the provisional parish of Wollondilly following the creation of that provisional parish by Instrument signed by the Archbishop and dated 23 February 1998 under clause 7(1) of the Parishes Ordinance 1979.
Volume 5591 Folio 63 known as the site of Holy Trinity church, Remembrance Drive, Tahmoor	By the Declaration of Trust Number 14594 dated 13 March 1925 the land is held upon trust to permit the same to be used for a church, parsonage or parish hall or partly for another or others of such purchases in connection with the Church of England in the parish of Picton at Tahmoor.

Column 1	Column 2
Folio Identifier 13/C/1569, known as the site of St Stephen's church, Westbourne Avenue, Thirlmere	Although there are no written trusts, the land is taken to be held on trust for the provisional parish of Wollondilly following the creation of that provisional parish by Instrument signed by the Archbishop and dated 23 February 1998 under clause 7(1) of the Parishes Ordinance 1979.

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### Notes

1. The original form of the ordinance was assented to on 29 July 2002.
2. On 10 February 2016 the Manager, Diocesan Finance, in exercise of sub-delegated authority from the Finance Committee, approved under clause 8(2) of the Ordinance an extension of the review date to 29 July 2017.
3. On 8 March 2017 the Manager, Diocesan Finance, in exercise of sub-delegated authority from the Finance Committee, approved under clause 8(2) of the Ordinance an extension of the review date to 29 July 2027.

### Table of Amendments

- Clause 6 Amended by Ordinance No 52, 2004.  
 Clause 7 Amended by Ordinance No 18, 2008.

STEVE LUCAS  
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8 March 2017