

# Port Kembla Trust Ordinance 2001

(Reprinted under the Interpretation Ordinance 1985.)

The Port Kembla Trust Ordinance as amended by the Parish Trust Fund (Amendment) Ordinance 2004; the Parish Trust Fund (Income Capitalisation) Amendment Ordinance 2008 and the Port Kembla Trust Ordinance 2001 Amendment Ordinance 2016.

## Table of Provisions

Clause	
1	.....Name of this ordinance
2	.....Declarations
3	.....Definition of “trust fund”
4	.....Name of trust fund
5	.....New trusts
6	.....Capital of the trust fund
7	.....Application of the income of the trust fund
8	.....Review
9	.....Powers – leasing and licensing of real property
10	.....Commencement
Schedule	

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## Long Title

An Ordinance to vary the trusts on which certain property is held and to establish the ACPT – Port Kembla Trust.

## Preamble

A. Anglican Church Property Trust Diocese of Sydney (the “ACPT”) is the trustee of the property described in each of the cells in column 1 of the table in the Schedule (the “Existing Property”).

B. The property described in a cell in column 1 of the table in the Schedule is held on the trusts described in the corresponding cell in column 2 of the Schedule.

C. By reason of circumstances which have arisen after the creation of the trusts on which the Existing Property is held, it is inexpedient to carry out and observe those trusts.

The Standing Committee of the Synod of the Diocese of Sydney Ordains as follows.

### 1. Name of this ordinance

This Ordinance is the Port Kembla Trust Ordinance 2001.

### 2. Declarations

By reason of circumstances which have arisen after the creation of the trusts on which the Existing Property is held, it is inexpedient to carry out and observe those trusts, and

- (a) it is inexpedient that the Existing Property be held for the same or like purposes as the trusts on which the Existing Property is held; and
- (b) it is expedient that power be given to the ACPT to lease or licence from time to time any part of the real property forming part of the trust fund.

### 3. Definition of “trust fund”

In this Ordinance –

“trust fund” means –

- (a) the Existing Property; and
- (b) all real and personal property received or acquired by the ACPT from time to time as an addition to the trust fund.

#### **4. Name of the trust fund**

The trust fund is to be known as the ACPT – Port Kembla Trust.

#### **5. New trusts**

Subject to the terms of this Ordinance, the trust fund is held upon trust for the purposes of the provisional parish of Port Kembla (the “Parish”).

#### **6. Capital of the trust fund**

(1) Any real property which forms part of the capital of the trust fund, may be used for one or more of the following purposes –

- (a) a church;
- (b) a residence for the minister, an assistant minister or any person employed by the wardens of a church in the Parish;
- (c) a hall or halls;
- (d) a school or other place of assembly;
- (e) any purpose incidental to a purpose referred to in paragraph (a), (b), (c) or (d).

(2) Any personal property which forms part of the capital of the trust fund may be applied by the ACPT for one or more of the following purposes –

- (a) the payment of all rates, taxes and charges incurred by the ACPT in relation to the trust fund, any property forming part of the trust fund or any transaction with property forming part of the trust fund; and
- (b) the costs of maintenance and repair of any property forming part of the trust fund required to meet minimum standards of maintenance and repair prescribed by Act, regulation, Order or other law and applying to that property; and
- (c) to the extent such personal property arises from a payment made to the ACPT by the wardens of a church in the Parish for the purpose of enabling the ACPT to make a payment under a contract made or to be made by the ACPT as trustee of the trust fund with the approval of a majority of the parish council, for that purpose; and
- (d) for such purposes as the Standing Committee may direct by ordinance or resolution, provided that any such purposes directed by resolution must be purposes within the purposes of the Parish in accordance with clause 5.

(3) Pending application under clause 6(2), any personal property which forms part of the capital of the trust fund is to be invested.

(4) If the wardens of a church in the Parish make a payment to the ACPT as an addition to the trust fund for the purpose of enabling the ACPT to make a payment under any contract made or to be made by the ACPT as trustee of the trust fund and –

- (a) the full amount of the payment made by the wardens is not required by the ACPT for that purpose, the ACPT may pay to the wardens an amount equal to the excess; or
- (b) the ACPT claims an input tax credit (as defined in the *New Tax System (Goods and Services) Act 1999*) in respect of the payment made under the contract, the ACPT may pay to the wardens an amount equal to the amount of the input tax credit (or proportionate part thereof where the payment made by the wardens is less than the payment made by the ACPT).

#### **7. Application of the income of the trust fund**

(1) The income of the trust fund (other than income referred to in clause 7(2)), after paying all rates, taxes and charges incurred by the ACPT in relation to the trust fund, any property forming part of the trust fund or any transaction with property forming part of the trust fund, is to be applied as follows –

- (a) if, from time to time, the personal property of the trust fund –
  - (i) is predominantly invested in the ACPT’s Long Term Pooling Fund – no portion is to be capitalised, or
  - (ii) is not predominantly invested in the ACPT’s Long Term Pooling Fund – 30% is to be capitalised, and

- (b) the balance is to be paid to the wardens of the church of the Parish or, if there is more than one church, the wardens of the principal church of the Parish, to be applied for such purposes of the Parish as the parish council may from time to time determine.

(2) The income of the trust fund arising from a lease or licence granted pursuant to clause 9(1) is to be applied in accordance with clause 7(1)(b).

#### **8. Review**

(1) The authority to apply income under clause 7(1)(b) earned after the review date terminates on the review date.

(2) For the purposes of subclause (1) "review date" means the date which is 20 years after the date this Ordinance commences or such later date as the Standing Committee approves from time to time by resolution.

(3) Any review of the application of income under clause 7(1)(b) must take into account the repair and maintenance of the building or other improvement situated on any real property which forms part of the trust fund in order to comply with the Heritage Act 1977.

#### **9. Powers - leasing and licensing of real property**

(1) With the written consent of the parish council of the Parish, the ACPT may lease or licence any part of the real property forming part of the trust fund, except any part which is consecrated or licensed for use as a church, if –

- (a) the term of the lease or licence (when aggregated with the term of any option to renew such lease or licence) does not exceed 5 years; and
- (b) the rental payable by the lessee or licensee is not more than \$50,000 per annum (including GST), or such other amount as may be determined by the Standing Committee by resolution from time to time.

(2) Nothing in this clause limits the powers of the ACPT under the Anglican Church Property Trust Diocese of Sydney Ordinance 1965 or under any other ordinance.

#### **10. Commencement**

This Ordinance commences on the date of assent to this Ordinance.

#### **Schedule**

<b>Column 1</b>	<b>Column 2</b>
<p>Anglican Church Property Trust Diocese of Sydney Client Fund 434</p>	<p>Pursuant to the Port Kembla Ordinance 1995 –</p> <ul style="list-style-type: none"> <li>(1) the net proceeds arising from the sale of land comprised in Certificate of Title Volume 5287 Folio 49 and Certificate of Title Volume 6113 Folio 239;</li> <li>(2) Client Fund 433; and</li> <li>(3) a sum of money held under the Berkeley Variation of Trusts and Land Sale Ordinance 1987,</li> </ul> <p>shall be applied by the Property Trust towards either or both of –</p> <ul style="list-style-type: none"> <li>(a) the cost of purchasing land within the parish of Port Kembla to be held on trust for the parish of Port Kembla ;</li> <li>(b) the cost of erection of new buildings or the alteration or addition to existing buildings, in each case upon land within the parish of Port Kembla held on trust for the parish of Port Kembla.</li> </ul>

<b>Column 1</b>	<b>Column 2</b>
Folio Identifier 198/348059 known at the site of St Andrew's Church, Corner of Cowper Street and First Avenue, Warrawong	The land is held on trust for the parish of Port Kembla although there are no written trusts.
Folio Identifier 565/36794 known as 54-56 Kelly Street, Berkeley	The land is held on trust for the parish of Port Kembla although there are no written trusts.
Folio Identifier 1/SP14585 known as 111 Military Road, Port Kembla	By clause 1 of the St Stephen's Port Kembla Declaration of Trusts and Management Ordinance 1975 the land is held on trust to be used for a church parsonage parish hall parish centre and child care centre or partly for one and partly for another or others of such purposes in connection with the Church of England in Australia at Port Kembla in the Parish of St Stephen's at Port Kembla or any parish, provisional parish or provisional district into which it may be subsequently formed.
Folio Identifier 11/35300 known as 1 First Avenue, Warrawong	Pursuant to clause 4(2)(a) of the Port Kembla Ordinance 1995 the land is held upon trust for the parish of Port Kembla.

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### Notes

1. The original form of ordinance was assented to on 26 September 2001.
2. At its meeting on 12 February 2021 the Finance Committee resolved to authorise an extension of the review date for the purposes of clause 8(2) of the Port Kembla Trust Ordinance 2001 to 26 September 2026.

### Table of Amendments

Long Title	Amended by Ordinance No 14, 2016.
Preamble	Amended by Ordinance No 14, 2016.
Clause 2	Amended by Ordinance No 14, 2016.
Clause 3	Amended by Ordinance No 14, 2016.
Clause 4	Amended by Ordinance No 14, 2016.
Clause 5	Amended by Ordinance No 14, 2016.
Clause 6	Amended by Ordinances Nos 52, 2004 and 14, 2016.
Clause 7	Amended by Ordinances Nos 18, 2008 and 14, 2016.
Clause 8	Amended by Ordinance No 14, 2016.
Clause 9	Amended by Ordinance No 14, 2016.

STEVE LUCAS  
Senior Legal Counsel

15 February 2021

DANIEL GLYNN  
Diocesan Secretary