

Clergy Insights Session - Housing Affordability and Financial Wellbeing Webinar & Super Check Appointments

welcome to brighter



This session is designed specifically for Clergy so that you may engage with practical tools to enhance your financial wellbeing.

<p>Clergy Insights Session - Housing Affordability and Financial Wellbeing Virtual Zoom Webinar (45min)</p> <p>We know Clergy generously spend much of their time caring for others in the community, at times to the detriment of their own personal financial situation. Therefore, we are providing this session specific to Clergy so that we can assist you on a path towards an adequate retirement.</p> <p>What we will discuss</p> <ul style="list-style-type: none"> • Building a solid foundation: goal setting and gaining control of personal finances • Investment and tax fundamentals • Insurance – Protecting you and your loved ones • Planning for the future, including Clergy-specific housing considerations. 	 <p>Fri, 3 November 2023, 12.00 -12.45 pm</p> <p><u>REGISTER HERE</u></p> <p>*Once registered, we will email you the Zoom link to join 1 day prior to the event date.</p>
 <p>9 & 15 November 2023</p> <p><u>REGISTER HERE</u></p>	<p>Super Check Phone Appointment</p> <p>This is a general advice discussion about your Super and retirement goals.</p> <p>Common areas of interest are:</p> <ul style="list-style-type: none"> • How much insurance do I have? • Understanding more about your investment selection and options available to you • What contribution options are available to you • Am I on track for retirement and what happens when I retire? • Beneficiary nominations • Fees and performance.

If you have any queries, please email workplace.education@mercer.com

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